



## DAILY MARKET SUMMARY

Inflation Rate	MPR	Naira I&E Window \$/N	Crude Oil Price
31.70%	22.75%	N1510.51	\$89.42

### MARKET REVIEW

The Nigerian Equity Market dipped in red in today's trading session. This led to a **-0.29%** decline in the **All-Share Index** contributing to a **year-to-date return** of **39.42%**. The bearish outings were a result of sell-offs which reduced the market capitalization to settle at **#58.95trn**. Market Breadth which is the measure of investors' sentiment was **1.27x** compared to the previous day market breadth of **1.09x**.

KEY MARKET STATISTICS	Today	Previous	% change
NGX-ASI	104,251.00	104,553.31	↓ -0.29%
Mkt Cap. (N'trn)	58.95	59.12	↓ -0.28%
Volume (million)	298.65	307.05	↓ -2.73%
Mkt Turnover (NGN'mn)	6,840.55	7,593.51	↓ -9.92%
Number of Deals	8,248.00	9,548.00	↓ -13.62%

NGX RETURN HISTORY	
Day change	↓ -0.28%
WTD Return	↓ -0.79%
MTD Return	↑ 3.06%
QTD Return	↑ 39.42%
YTD Return	↑ 39.42%

### GAINERS & LOSERS, VOLUME&VALUE DRIVERS, COMMODITIES RATES

The total number of gainers were **28**, chiefly led by stocks of **NEM**, **CWG** and **JULI** with **10.00%**, **10.00%**, and **9.98%** gains each. Whereas, the number of losers stood at **22** led by **NSLTECH**, **TIP** and **FBNH** with **-10.00%**, **-10.00%**, and **-9.90%** loss independently. The Volume and Value drivers of the day's market trend were led by stocks of **FBNH**, **TRANSPower** and **UBA** etc.

Transaction Volume for the day recorded **298.65million**, compared to the previous day volume of **307.05million** trades valued at **#6.84billion** from the **8,248** deals executed. The number of stocks engaged at the end of today's trading session closed at **124**.

At the time of writing this report, **Brent Crude** was trading at **\$86.17/barrel**, **WTI** at **\$81.98/barrel**, **OPECBASKET** was trading at **\$86.71/barrel** while Gold was trading at **\$2,159.66/ounce** on the international Commodities Market. The U.S Dollar Index which is a measure of the value of the U.S. dollar relative to a basket of foreign currencies closed at **104.04** index points.

Top Gainers				Top Losers			
Symbols	Open (N)	Close (N)	% Change	Symbols	Open (N)	Close (N)	% Change
NEM	8.00	8.80	10.00%	NSLTECH	0.60	0.54	-10.00%
CWG	5.50	6.05	10.00%	TIP	2.40	2.16	-10.00%
JULI	5.91	6.50	9.98%	FBNH	43.95	39.60	-9.90%
INTENEGINS	1.32	1.45	9.85%	BERGER	17.35	15.65	-9.80%
THOMASWY	1.99	2.18	9.55%	ROYALEX	0.82	0.74	-9.76%

  

Top Volume			Top Value				
Symbols	Open (N)	Close (N)	Volume	Symbols	Open (N)	Close (N)	Value
FBNH	43.95	39.60	38,760,380	FBNH	43.95	39.60	1,560,558,194.00
UBA	25.85	26.35	29,083,372	TRANSPower	382.90	383.00	1,439,978,019.00
TRANSCORP	14.60	13.55	26,296,775	UBA	25.85	26.35	762,772,365.15
FIDELITYBK	10.05	10.25	18,161,017	GTCO	45.85	45.85	425,130,366.35
ACCESSCORP	23.00	22.95	17,967,429	ZENITHBANK	38.10	38.00	423,674,612.25

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For further enquiries, please call Arthur Steven Asset Management Research at 09035996606, 08091054142